SACH FINANCIAL SOLUTIONS

CLIENT WITHDRAWAL NOTIFICATION FORM

STRICTLY PRIVATE & CONFIDENTIAL

Notification Date: ____ / ____ / _______

CLIENT DETAILS

Client Name	______________________________
Trading Account Number	______________________________
Broker Name	______________________________
Relationship Manager / ACM	______________________________

WITHDRAWAL INFORMATION

Intended Withdrawal Amount	USD ___________________
Estimated Withdrawal Date	___________________
Withdrawal Type	☐ Partial ☐ Full
Estimated Account Balance After Withdrawal	USD ___________________

CLIENT NOTIFICATION

Please indicate the reason for your withdrawal (optional).

☐ Personal Financial Requirements

☐ Profit Withdrawal

☐ Portfolio Reallocation

☐ Investment Diversification

☐ Emergency Requirement

☐ Other

Details:

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CLIENT DECLARATION

I hereby notify SACH Financial Solutions that I intend to submit, or have submitted, a withdrawal request directly to my brokerage firm.

I understand and acknowledge that:

☐ My withdrawal request is processed solely by my broker.

☐ SACH Financial Solutions does not hold, approve, reject, process, delay, or control withdrawals from my trading account.

☐ This notification is provided only to keep my Account Manager informed and to allow my investment strategy and portfolio records to be updated if necessary.

☐ I remain solely responsible for submitting and confirming the withdrawal request with my broker.

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ADDITIONAL COMMENTS

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CLIENT CONFIRMATION

Client Name: ______________________________

Signature: ______________________________

Date: ____ / ____ / _______

FOR INTERNAL RECORDS ONLY

Item	Details
Notification Received By	____________________
Relationship Manager	____________________
Date Recorded	____________________
Portfolio Updated	☐ Yes ☐ No
Client Contacted (if required)	☐ Yes ☐ No
Remarks	____________________

IMPORTANT NOTICE

This form is not a withdrawal request and does not authorize or instruct SACH Financial Solutions to release or transfer funds.

All deposits, withdrawals, and fund transfers are initiated and processed exclusively by the Client through their brokerage firm in accordance with the broker's terms and conditions.